

# THE VILLAGE VOICE



The Who, What, When and Where for Future Residents of  
Walnut Village, 891 South Walnut Street, Anaheim, CA 92802  
Telephone: 866/983-6763 or 714/507-7000  
Website: [www.walnutvillage.org](http://www.walnutvillage.org)

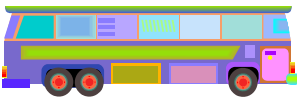


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## Important Announcement

It's finally going to happen. We will be moving into Walnut Village beginning in early October! A Move-In Calendar has been established and Walnut Village is taking reservations for dates, mornings 7:00am to Noon; or afternoons 1:00 to 6:00pm.. Call Andy to schedule your date. New Village Adventures have also been arranged and are listed below. Be sure to make your plans now as to which ones you want to book.. Have a great summer. See you on campus, soon – Ann Young, Editor



## VILLAGE ADVENTURES

Make plans early to sign up for the following trips and seminars.

### IMPORTANT NOTE - ALL ADVENTURES & SEMINARS

RSVP to Andy at 714/507-7000

Make checks payable to Front Porch and submit at time of reservation.

### Parking for Sales Center Events

When attending a lecture or joining a tour, parking by the Sales Center can be a problem while constructions is under way. The lot at the Community of Christ Church nearby is available for these occasions. The address of the church is 827 S. Walnut at Chateau. Enter and exit the second gate. It is just a short walk and there is no fee for parking at the lot.

## NOTE: A FEW TICKETS ARE STILL AVAILABLE.

### Wednesday, July 15, 2009 Pageant of the Masters, Laguna Beach

We have a great block of tickets in the main center tier for this year's "The Muse" theme. We'll have dinner at the elegant Tivoli Terrace Restaurant. After dinner there is time to explore the festival exhibits before the 8:30pm show. Depart the sales center on our luxury motor coach at **4:00pm** (for 5:00pm dinner), and plan to arrive back at the sales center around 11:30pm.

Price: \$80/person includes transportation, admission for Pageant and dinner at Tivoli Terrace. Limited to 45 people.

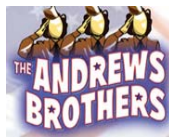
**Tip:** Keep your ticket stub and return to the Festival Grounds the entire summer.



### Wednesday, September 16, 2009 Lawrence Welk Theatre, Escondido The Andrews Brothers

Okay...you're in the South Pacific during WWII, anxiously awaiting the USO show. On the bill are The Andrews Sisters and a pin-up girl a la Betty Grable. Trouble ensues and...let's just say that you should be prepared for plenty of Lucille Ball shenanigans, some boogie-woogie antics and goofy hijinks reminiscent of the Bing Crosby/Bob Hope road movies. Then, slap some brassy big band music onto the slapstick and you'll be ready for The Andrews Brothers. Travel down memory lane while you "Ac-cen-tchu-ate the Positive"! We'll enjoy a lunch buffet at 11:30 am with the show following at 1:30pm. Depart the sales center at 10am and return by 5:00pm.

Price: \$60/person includes transportation, buffet lunch and show.



### Wednesday, October 14, 2009 Oak Glen Apple Farm Riley's at Los Rios Rancho

Oak Glen is one of Southern California's most scenic spots. The cool mile-high climate provides a beautiful change of seasons, unsurpassed in the area. Apple orchards cover the slopes laden with blossoms in the Spring and apples in the Fall. We'll enjoy a country lunch at Riley's Ranch, including BBQ tri-tip or chicken, cowboy beans, homemade red potato salad, biscuits and famous Los Rios apple pie. Entertainment during lunch features the Riley's Mountaineer singers. After lunch, there will be a tour of the 1906 packing house and free time to visit the gift shop and bakery or take a walk through the apple orchards. Depart the sales center at 10:00am and return by 5:00pm.

Price: \$35/person includes transportation, tour of the packing house, lunch and entertainment.



## November

### Disney Concert Hall or Glory of Christmas?

We'd like to hear which you would prefer, so we can plan for one of these tours as we get closer to the holidays!

### Wednesday, December 2, 2009 Victorian Holiday Tour Mission Inn, Riverside

We'll have a guided tour of the Mission Inn, followed by dinner at the Old Spaghetti Factory. Then return to the Mission Inn to view the holiday lights. Depart the sales center at 1:30pm on our luxury motor coach. Return approximately 10:00 pm.

Price: \$67/person includes transportation, dinner at the Spaghetti Factory and tour with docent at the Mission Inn.



**Possible Tax Issues with Sale of Home**

As some of you prepare to make your move to Walnut Village you are perhaps planning to sell your home to make the move. Besides the need to plan for the physical move you might also need to plan for some tax consequences. However these taxes do not necessarily need to be paid with some careful pre-planning. Let me explain.



For a personal residence a person is allowed an exclusion of a \$250,000 capital gain without any tax due on sale. For a husband and a wife you would be allowed an exclusion of \$500,000. However, for any gain over that amount you would be subject to a Federal tax of 15% and a State tax of up to 9.3%. Cost basis and "stepped-up" basis will also play a role in the amount of tax, if any, that would be due.

If you think this might be an issue for you, a Charitable Remainder Trust can be the solution to avoid this tax, by simply putting the portion above the exclusion amount into this trust and then having it pay you for the rest of your life. If you would like more information on this you can either talk with your tax advisor or contact Ross Merritt with California Lutheran Homes Foundation at 1-800-233-3709 or email him at [rmerritt@frontporch.net](mailto:rmerritt@frontporch.net).

**WALNUT VILLAGE NEARING COMPLETION**



**YOU'VE GOT MAIL:**

Walnut Village will have a number of announcements in the next few months and would like to be able to communicate with as many people as possible via e-mail. Please supply Andy with your e-mail address, if you haven't already done so. If you have not yet entered the world of e-communications, please consider doing so. It's a great way to keep up with all that's happening and stay in touch with family and friends.

**VOLUNTEERS NEEDED**



A Library Committee is being organized. Six or seven volunteers are needed for this committee. If interested, please contact David Dixon at the Sales Center - 714/507-7003.

**CALLING ALL WOOD WORKERS**

Walnut Village will have a woodworking shop. For those of you who would like to donate tools, etc., please contact Chuck Rickertsen at 714-776-5104.



**AND THE AWARD GOES TO...**



Front Porch and two of its communities currently under construction, Walnut Village and Luma (in Mexico) recently received a total of nine design and advertising/marketing awards from The National Association of Home Builders (NAHB) for the Best of 50+ Housing. Walnut Village received the NAHB's top honor, the Gold award, for Best Small CCRC (up to 200 units) On the Boards (in development) and a Silver award for the Best Direct Mail Campaign for a 50+ Housing Community.

**PEOPLE PARADE**  
**Meet the Franks**



Although Bob and Margaret Franks had talked about downsizing, a Continuing Care Retirement Community was not on their radar screen until they saw the plans being developed at Walnut Village. Impressed with the concept, and visions of no more upkeep and maintenance responsibilities, they think this will be the ideal lifestyle. Deciding this would be a good gift to themselves, they signed up in July 2006.

Margaret is originally from New Mexico and Bob grew up in Texas. However, it was Long Beach where they met in 1958. He was in the Navy serving aboard the aircraft carrier USS Princeton and she taught elementary school in La Mirada. They will celebrate their 50th wedding anniversary this year. Upon leaving the service, Bob taught junior high school in the La Mirada district, and earned a law degree while teaching. He started practicing law as a criminal prosecutor in the Anaheim City Attorneys Office. Then Bob practiced public law with the City of Anaheim for 21 years, rising to the position of Senior Assistant City Attorney in charge of the civil division, which included defense of the city in civil litigation. He was appointed City Attorney of Orange in 1991, where he served until his retirement. The Franks are happy they have found a new home in this active city where they have lived for the past 31 years.

Margaret and Bob like to travel, and for the last 10 years, one of their favorite destinations has been Park City, Utah. They have always enjoyed going to movies and have attended several Sundance Film Festivals in Park City held every year in January. Their daughter and family live in Eagle, Idaho, so they find Park City a good place to gather for family vacations. Bob still calls himself a "ski bum," but admits he now avoids ski runs called "Free Fall" and "Know You Don't." Instead he now opts for those with names like "Harmony" and "Tranquility." Margaret enjoys bridge, tai chi, plays and dining out. Bob likes sports and is a longtime avid Angels baseball and University of Texas Longhorn football fan. Both are interested in fitness and continuing education classes. They look forward to moving into their new home where they can participate in many activities and learning opportunities right outside their front door.

**SMILE!  
YOU'RE ON  
CANDID  
CAMERA**



Two recent trips enjoyed by all:  
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Temecula and 3 wineries.  
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Gene Autry Museum of the American West.

